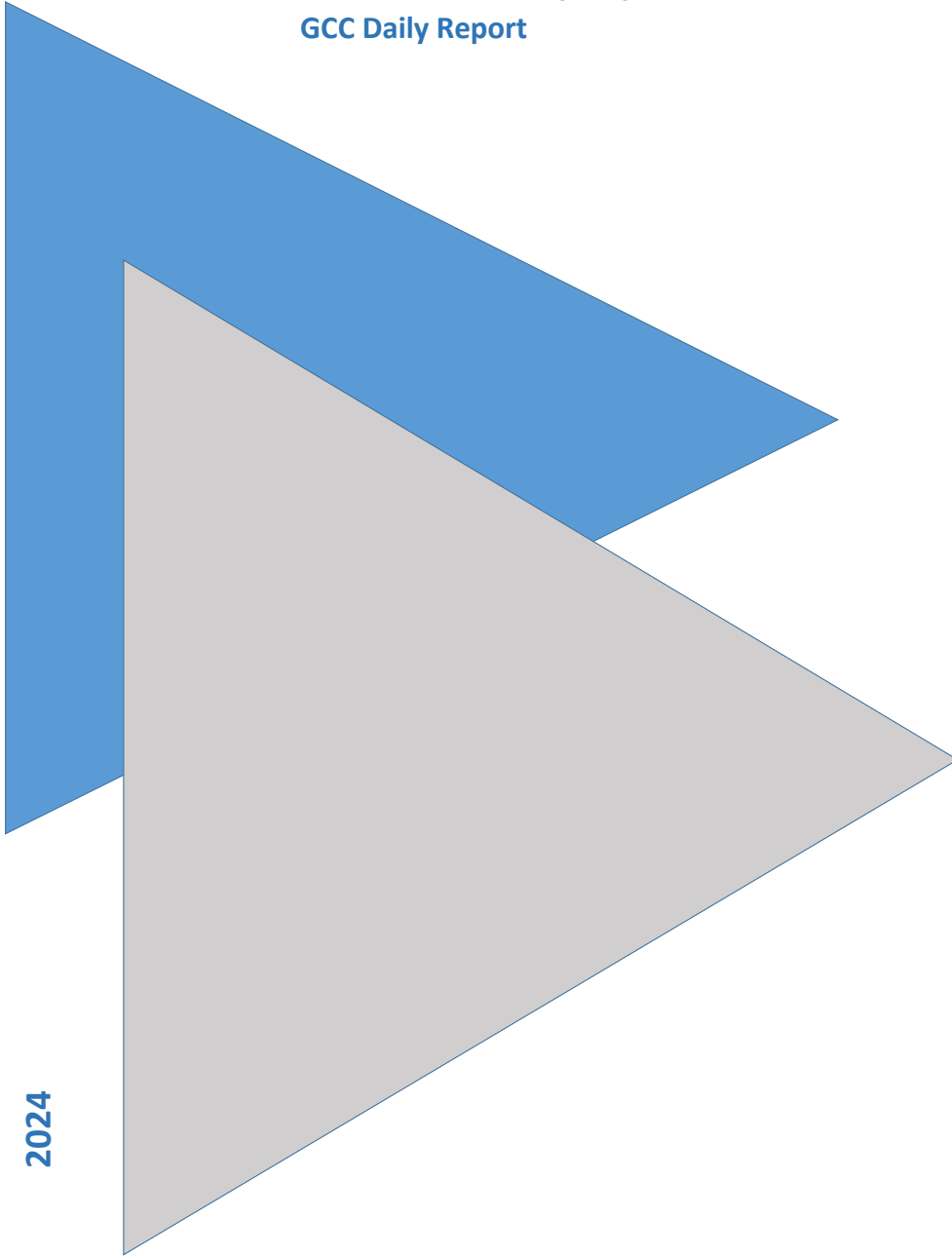


Financial Services Company
GCC Daily Report



2024

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FSC Daily Report

22/04/2024



Indicator	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg T12M P/E	TTM P/B	5 Year Avg T12M P/B	
MSCI World Index	3,255.62	(0.7)	2.7	20.6	20.5	3.2	2.8	1.89%
MSCI Emerging Markets Index	1,004.17	(1.4)	(1.9)	14.5	15.0	1.6	1.7	2.76%
MSCI FM FRONTIER MARKETS	504.72	(0.4)	(0.4)	10.9	12.8	1.5	1.8	4.04%

GCC	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI GCC Countries ex Saudi Arabia In	510.06	0.1	(3.9)	10.3	14.4	1.4	1.7	4.46%
Muscat Stock Exchange MSX 30 Index	4,697.75	(0.1)	4.1	12.5	11.4	0.9	0.8	5.60%
Tadawul All Share Index	12,491.97	(0.2)	4.4	22.7	22.2	2.6	2.2	3.07%
Dubai Financial Market General Index	4,179.21	0.1	2.9	8.2	12.1	1.3	1.0	5.32%
FTSE ADX GENERAL INDEX	9,104.35	(0.2)	(4.9)	19.9	20.9	2.7	2.1	2.16%
Qatar Exchange Index	9,705.16	(0.9)	(10.4)	11.3	13.6	1.3	1.5	4.91%
Bahrain Bourse All Share Index	2,016.87	(0.0)	2.3	8.2	11.4	0.6	0.9	8.33%
Boursa Kuwait All Share Price Return Ir	7,071.91	0.2	3.7	15.9	20.1	1.5	1.5	3.30%

Tadawul Index is updated till 3:00 PM Muscat Time

Asia	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI AC Asia Pacific Excluding Japan Ir	514.71	(1.7)	(2.7)	16.1	16.8	1.6	1.7	2.78%
MSCI AC Asia Ex. Japan Index	629.00	(1.8)	(2.0)	15.8	16.6	1.5	1.6	0.00%
Nikkei 225	37,438.61	1.0	11.9	26.4	25.0	2.1	1.9	1.63%
S&P/ASX 200	7,649.16	1.1	0.8	19.2	19.1	2.2	2.2	3.82%
Hang Seng Index	16,511.69	1.8	(3.1)	9.1	11.2	0.9	1.1	4.29%
NSE Nifty 50 Index	22,342.10	0.9	2.8	22.9	24.7	3.8	3.4	1.25%

Europe	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI Europe Index	167.45	(0.1)	4.2	15.2	16.5	2.1	1.9	3.19%
MSCI Emerging Markets Europe Index	125.63	0.9	7.1	6.9	6.9	1.2	1.0	3.53%
FTSE 100 Index	8,011.97	1.5	3.6	14.0	14.3	1.8	1.7	3.87%
Deutsche Boerse AG German Stock Inc	17,840.82	0.6	6.5	14.8	15.7	1.6	1.6	3.06%
CAC 40 Index	8,048.05	0.3	6.7	14.2	16.7	2.0	1.7	2.83%

America's	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI North America Index	4,921.36	(0.8)	3.7	23.9	22.7	4.3	3.9	1.49%
S&P 500 INDEX	4,967.23	(0.9)	4.1	23.8	22.5	4.5	4.1	1.44%
Dow Jones Industrial Average	37,986.40	0.6	0.8	21.8	20.0	4.8	4.5	1.91%
NASDAQ Composite Index	15,282.01	(2.0)	1.8	38.3	36.8	5.9	5.6	0.78%

Commodities	Last price	% Chg, 1 Day	% chg, YTD	% chg from 10 year high	% chg from 10 year Low
S&P GSCI Index Spot	590.27	0.6	10.2	-28%	159%
Gold Spot \$/Oz	2,361.17	-1.3	14.5	-1%	125%
BRENT CRUDE FUTR Jun24	86.70	-0.7	13.1	-6%	94%
Generic 1st'OQA' Future	86.77	-1.4	13.7	-31%	370%
LME COPPER 3MO (\$)	9,876.00	1.5	15.4	-7%	128%
SILVER SPOT \$/OZ	27.84	-3.0	17.0	-4%	132%

Source: FSC

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Muscat Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,697.75							
Change	-6.34	-0.13%						
Previous Close	4,704.08		Financial Sector	7,621.43	7,621.35	0.00%	3.57%	3.09%
Open	4,702.31		Industry Sector	5,716.37	5,770.92	-0.95%	1.04%	4.40%
Day's High	4,718.54		Services Sector	1,834.72	1,839.67	-0.27%	-0.70%	17.19%
Day's Low	4,696.41		MSM Shariah Index	445.84	439.39	146.70%	-	-
YTD Change	4.07%							
Volume Mn	15.82							
MSX30 Value Traded Mn	3.72							
Traded / Listed Stocks	44	114						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	OMR	%		OMR	%	Companies	OMR	000

Saudi Exchange

			Main - Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	12,491.97							
Change	-26.25	-0.21%	Tadawul Banks	11,808.81	11,826.30	-0.15%	-1.08%	-3.91%
Previous Close	12,518.22		Tadawul Energy	5,700.58	5,683.22	0.31%	0.83%	-2.14%
Open	12,544.57		Tadawul Utilities	15,160.92	15,323.08	-1.06%	0.90%	25.90%
Day's High	12,574.80		Tadawul Telecom	7,866.02	7,813.68	0.67%	0.92%	0.54%
Day's Low	12,469.49		Tadawul Insurance	10,826.03	10,574.38	2.38%	5.94%	1.31%
YTD Change	4.38%		Tadawul Retailing	8,372.07	8,355.49	0.20%	-0.76%	-0.29%
Volume Mn	316,201.29		Tadawul Food & Beverages	6,427.82	6,481.70	-0.83%	0.02%	-1.57%
Value Traded Mn	8,195.03		Tadawul Media	30,859.21	30,684.01	0.57%	-0.42%	-5.56%
Traded / Listed Stocks	234	228	Tadawul Materials	6,276.41	6,356.95	-1.27%	-2.04%	1.86%
			Tadawul Capital Goods	12,080.35	12,200.42	-0.98%	0.05%	0.53%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	SAR	%		SAR	%	Companies		000
AL RAJHI CO FOR CO-OPERATIVE	124.8	8.54%	AL KHALEEJ TRAINING AND EDUC	31.50	-4.83%	TOURISM ENTERPRIS	0.97	108048.84
ALASEEL CO	5.3	6.43%	SAUDI AZM CO. FOR COMMUNICAT	17.02	-4.81%	ANAAM INTERNATIO	1.10	15873.59
GULF GENERAL COOPERATIVE INS	15.92	5.71%	SAUDI CABLE CO	75.60	-4.18%	BATIC INVESTMENTS	3.06	15091.51
TOURISM ENTERPRISE CO/ SHAMS	0.97	5.43%	SAUDI STEEL PIPE CO	77.80	-3.95%	AL-BAHA DEVELOPMI	0.14	9478.08
BURUJ COOPERATIVE INSURANCE	23.78	4.94%	RAYSUT CEMENT CO	0.12	-3.77%	SAUDI ARABIAN OIL C	30.20	6013.20

Source: FSC

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Dubai Financial Market

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,179.21							
Change	4.65	0.11%						
Previous Close	4,174.56		Real Estate & Construction	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Open	4,176.25		Banking	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
			Investment and Financial	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Day's High	4,204.88		Insurance	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Day's Low	4,176.25		Consumer Staples	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
YTD Change	0.03		Services	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
			Industrial	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Volume Mn	104,508.84		Telecommunication	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Value Traded Mn	274.24		Transportation	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Traded / Listed Stocks	35	50						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
DUBAI ISLAMIC INSURANCE CO	0.418	6.36%	COMMERCIAL BANK OF DUBAI	6.49	-3.13%	UNION PROPERTIES F	0.43	34,776.34
GULF NAVIGATION HOLDING PJSC	7.07	3.82%	TAKAFUL EMARAT INSURANCE	0.53	-1.67%	DEYAAR DEVELOPME	0.81	20,908.32
AL RAMZ CORPORATION INVESTME	1.55	3.33%	EMIRATES INTEGRATED TELECOMM	5.58	-1.06%	GULF NAVIGATION H	7.07	5,486.73
ISLAMIC ARAB INSURANCE COM	0.39	2.63%	EMIRATES NBD PJSC	16.4	-0.91%	DUBAI INVESTMENTS	2.33	4,585.35
TABREED	3.01	2.03%	ARAMEX PJSC	2.58	-0.77%	DUBAI ELECTRICITY &	2.39	2,802.34

Abu Dhabi Securities Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	9,104.35							
Change	-21.75	-0.24%						
Previous Close	9,126.10		Financial	16,064.80	16,063.93	0.01%	0.01%	-0.38%
Open	9,126.10		Telecommunication	4,293.75	4,359.95	-1.52%	-1.52%	-5.48%
Day's High	9,142.40		Consumer Services	11,330.13	11,404.50	-0.65%	-0.65%	-5.06%
Day's Low	9,103.75		Basic Material	4,823.73	4,849.78	-0.54%	-0.54%	-1.16%
YTD Change	-4.94%		Industrials	2,776.76	2,801.93	-0.90%	-0.90%	-4.63%
			Utilities	11,799.84	11,879.30	-0.67%	-0.67%	-1.00%
Volume Mn	186,633.49		Energy	1,944.76	1,950.93	-0.32%	-0.32%	-3.46%
Value Traded Mn	780.15		Health Care	2,967.70	2,982.69	-0.50%	-0.50%	1.31%
Traded / Listed Stocks	72	84	Real Estate	8,123.89	8,202.47	-0.96%	-0.96%	-4.76%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
ESHRAQ INVESTMENTS PJSC	0.33	11.49%	HAYAH INSURANCE CO PJSC	0.923	-7.61%	ESHRAQ INVESTMEN	0.33	146451.98
MANAZEL REAL ESTATE PJSC	0.323	5.21%	GULF CEMENT CO	0.38	-5.00%	MULTIPLY GROUP	2.47	25469.35
MULTIPLY GROUP	2.47	1.65%	FUJAIRAH CEMENT INDUSTRIES	0.305	-4.69%	MANAZEL REAL ESTA	0.32	22106.45
PALMS SPORTS P.J.S.C	10.8	1.31%	RAS AL KHAIMAH WHITE CEMENT	1	-3.85%	DANA GAS	0.64	12468.32
ABU DHABI ISLAMIC BANK	11.1	0.91%	ESG EMIRATES STALLIONS GROU	12.6	-3.08%	ABU DHABI NATIONA	3.48	6212.62

Qatar Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	9,705.16							
Change	-87.25	-0.89%	Total Return	21,828.86	22,025.11	-0.89%	-1.26%	-0.82%
Previous Close	9792.41		Rayan Islamic	4,658.97	4,697.98	-0.83%	-0.83%	0.84%
Open	9792.41		All Share	3,398.72	3,427.25	-0.83%	-1.19%	-0.73%
			Banks & Finance	4,032.45	4,069.73	-0.92%	-1.45%	-1.58%
Day's High	9817.16		Industrials	4,063.68	4,089.01	-0.62%	-1.58%	0.09%
Day's Low	9700.69		Transportation	4,890.93	4,956.62	-1.33%	-0.67%	-0.32%
YTD Change	-0.1039154		Real Estate	1,618.28	1,624.59	-0.39%	0.81%	6.15%
			Insurance	2,360.30	2,354.57	0.24%	-1.02%	-0.46%
Volume Mn	114.531		Telecommunications	1,591.54	1,608.14	-1.03%	-1.06%	-4.56%
Value Traded Mn	369.652		Consumer Goods	7,281.16	7,355.18	-1.01%	0.10%	1.27%
Traded / Listed Stocks	20	51						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	QAR	%		QAR	%	Companies	QAR	000
DOHA INSURANCE CO	2.27	1.20%	AL FALEH EDUCATION HOLDING	0.73	-2.91%	BALADNA	1.30	12643.54
QATAR EXCHANGE INDEX ETF	9.73	0.69%	QATAR INTERNATIONAL ISLAMIC	10.22	-2.01%	UNITED DEVELOPMEI	1.17	8514.86
COMMERCIAL BANK PSQC	4.24	0.57%	BALADNA	1.30	-1.97%	VODAFONE QATAR	1.69	8249.51
QATAR INSURANCE CO	2.21	0.36%	MEDICARE GROUP	4.09	-1.85%	MAZAYA REAL ESTAT	0.65	6392.63
INMA HOLDING COMPANY	3.83	0.26%	QATAR & OMAN INVESTMENT CO	0.90	-1.53%	MESAIEED PETROCHE	1.87	5473.56

Bahrain Bourse

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	2,016.87							
Change	-0.07	0.00%	MSCI Bahrain	151.46	152.06	-0.39%	-0.39%	-5.60%
Previous Close	2,016.94		MSCI Bahrain Domestic Islamic	57.05	57.41	-0.64%	-0.63%	-6.58%
Open	2,016.94		MSCI Bahrain Net TR USD	410.11	410.11	0.00%	0.00%	-1.66%
Day's High	2021.060							
Day's Low	2016.870							
YTD Change	2.30%							
Volume Mn	2,443.38							
Value Traded Mn	1.008							
Traded / Listed Stocks	42	42						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	BHD	%		BHD	%	Companies	BHD	000
BBK BSC	0.50	0.80%	APM TERMINALS BAHRAIN BSC	1.16	-5.54%	ALUMINIUM BAHRAII	1.27	841.81
NATIONAL BANK OF BAHRAIN BSC	0.54	0.19%	BAHRAIN NATIONAL HOLDING	0.49	-2.00%	ITHMAAR HOLDING E	0.04	204.40
ALUMINIUM BAHRAIN BSC	1.27	0.16%	ARAB BANKING CORP BSC-\$US	0.31	-1.93%	BBK BSC	0.50	155.65
-	-	-	-	-	-	NATIONAL BANK OF E	0.54	155.65
-	-	-	-	-	-	ARAB BANKING CORP	0.31	69.63

Boursa Kuwait

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	7,071.91							
Change	14.78	0.21%	Industrials	775.91	787.38	-1.46%	-25.77%	-14.54%
Previous Close	7,057.13		Banks	1,742.82	1,738.24	0.26%	-1.62%	5.79%
Open	7,066.91		Consumer Service	832.25	821.60	1.30%	7.71%	26.37%
			Technology	1,906.05	1,906.05	0.00%	0.00%	229.56%
Day's High	7,109.45		Real Estate	1,280.18	1,280.22	0.00%	-1.19%	5.55%
Day's Low	7,062.97		Financial Services	1,324.80	1,322.69	0.16%	-2.12%	9.29%
YTD Change	3.73%		Telecom	1,041.40	1,043.36	-0.19%	-2.22%	-5.77%
			Health Care	480.84	403.13	19.28%	39.95%	-0.27%
Volume Mn	0.20		Insurance	2,537.93	2,554.65	-0.65%	-1.15%	10.69%
Value Traded Mn	55.03		Basic Materials	831.22	793.53	4.75%	5.23%	11.43%
Traded / Listed Stocks	159	159						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
AL MAIDAN DENTAL CLINIC CO K	783.00	30.72%	ENERGY HOUSE HOLDING CO KSCP	100.70	-13.19%	AGILITY	311.00	35871.83
SULTAN CENTER FOOD PRODUCTS	111.00	8.82%	HAYAT COMMUNICATIONS	83.00	-8.79%	NATIONAL REAL ESTA	99.40	24857.07
KUWAIT REAL ESTATE HOLDING C	32.90	7.17%	JIYAD HOLDING CO KSC	19.90	-8.29%	GULF BANK	257.00	16181.78
BOUBYAN PETROCHEMICALS CO	667.00	6.55%	ARKAN AL KUWAIT REAL ESTATE	80.00	-7.83%	JIYAD HOLDING CO K:	19.90	11647.40
AMAR FINANCE & LEASING CO	64.00	6.31%	KUWAIT BUSINESS TOWN REAL ES	65.80	-7.45%	KUWAIT FINANCE HO	731.00	10955.21

Source: FSC